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VITAMIN 01

The Nicotinamide market remained firm, with major producers continuing to suspend quotations and new orders. A few producers resumed offers at around USD 6.00/kg, mainly for existing contracts, while traders held back low-priced supplies. Niacin also saw active inquiries and growing market attention, with prices expected to remain strong in the short term.

AMINO ACID 02

Isoleucine producers focused on fulfilling existing orders, with quotations around USD 3.22/kg and some room for negotiation. Trading market offers ranged from USD 3.00–3.30/kg. Downstream buyers continued to consume existing inventories, while restocking demand and new orders remained limited. Prices are expected to fluctuate in the near term.

API 03

- Jiangsu Run'an Pharmaceutical Co., Ltd. is upgrading its existing fermentation and extraction facilities without expanding its site area. The project involves an investment of approximately USD 4.52 million and will establish a new Glucosamine Hydrochloride API production line with an annual capacity of 60 metric tons.
- Ahead of the API exhibition, Florfenicol producers maintained firm quotations, with fewer low-priced supplies available. Market inquiries remained active, mainly driven by essential demand. Producer quotations stood at around USD 23.50/KG, and prices are expected to remain stable to firm in the near term.

FOOD ADDITIVE 04

- Sirio Pharma reported Q3 2026 revenue of approximately USD 152.11 million and net profit attributable to shareholders of USD 11.59 million. For the first three quarters, revenue reached USD 462.35 million and net profit totaled USD 34.64 million. The company also plans to establish a global Omega-3 supply alliance with leading fish oil and algae oil producers to strengthen long-term supply security.
- Xiamen Huison Biotech's Phase II DHA algal oil project has officially commenced production, increasing annual capacity from 6,000 to 15,000 metric tons. The expansion is expected to strengthen its global supply capabilities for maternal and infant nutrition, premium dairy products, and dietary supplements.

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Reported by Shea,Sharon and Faye

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